

Massachusetts Housing Finance Agency One Beacon Street Boston, MA 02108

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Posted: May 13, 2024 Secretary of the Commonwealth, Regulations Division Executive Office for Administration & Finance masshousing.com

NOTICE OF PUBLIC HEARING ON PROPOSED ISSUANCE OF BONDS AND/OR NOTES BY THE MASSACHUSETTS HOUSING FINANCE AGENCY

Public notice is hereby given that on the 21st day of May, 2024, at 9:30 a.m., the MASSACHUSETTS HOUSING FINANCE AGENCY ("MassHousing") will conduct a public hearing, by telephone as described below, for the purpose of giving all interested persons an opportunity to be heard on the proposed issuance by MassHousing of one or more issues of tax-exempt bonds or bond anticipation notes for proposed projects described herein. Such bonds or bond anticipation notes will be issued pursuant to a plan of finance and in accordance with Sections 142 and 146 of the Internal Revenue Code, as amended, including Section 146(i)(6)(B) to recycle certain prior tax-exempt obligations issued by MassHousing, for the purpose of financing and refinancing the costs of acquisition, construction, and/or rehabilitation of the multi-family residential rental projects described below, including reserve fund, capitalized interest, and a portion of the costs of issuance. Pursuant to Section 20 of Chapter 20 of the Acts of 2021, as amended, regarding the conduct of public hearings in The Commonwealth of Massachusetts (the "Commonwealth"), the public hearing will be conducted via the following toll-free telephonic conference line:

Dial In: 1-877-336-1828

Participant Code: 7643812#

Anyone wishing to be heard during this telephonic hearing must notify MassHousing in writing, at least 24 hours prior to the hearing, by email to TEFRAHearingInfo@MassHousing.com or by mail to MassHousing, One Beacon Street, Boston, MA 02108, Attn: Kathleen Connolly.

Following is a brief description of the developments to be financed or refinanced:

| | | | Aggregate Face Amount of Tax- Exempt Obligations |
|--------------------------|---|-------------------------------|--|
| Project Name | Owner* | Location(s) | Not to Exceed |
| 250 Centre Street | 250 Centre Street Housing LLC | 250 Centre Street, | \$625,000 |
| | The Community Builders, Inc. | Boston | |
| 41 LaGrange Street 4% | 41 LaGrange Street Four LLC Planning Office for Urban Affairs, Inc. | 41 LaGrange Street, Boston | \$71,290,000 |
| 84 Warren Street | Madison 84 Warren LLC Madison Park Development Corporation | 84 Warren Street, Boston | \$19,610,000 |

^{*} Owner or principal user of the project, or true beneficial party of interest.

| Project Name | Owner* | Location(s) | Aggregate Face Amount of Tax- Exempt Obligations Not to Exceed |
|---------------------------------------|--|--|---|
| 470 Main Street | NewVue Communities, Inc. | 470 Main Street, Fitchburg | \$4,522,500 |
| Bartlett Station – Lot D | Bartlett Lot D Preservation Associates Limited Partnership Preservation of Affordable Housing, Inc. | 2503 Washington Street, Boston | \$562,500 |
| Brockton South TOD | NWHS 1200 Montello LLC NeighborWorks Housing Solutions | 1200 Montello Street, Brockton | \$38,750,000 |
| Casas Borinquen Apartments | Inquilinos Boricuas en Accion, Inc. | 405 Shawmut Avenue, Boston | \$31,750,000 |
| Clifton Place | Clifton Place, LLC Kennedy Management Inc. | In the area bounded on the north by Rindge Avenue, on the east by North Cambridge Catholic Cemetery, on the south by existing train tracks and on the west by Clifton Circle and Brickworks Driveway, Cambridge | \$106,250,000 |
| Columbia Uphams Apartments | AHSC Columbia Uphams LLC Affordable Housing and Services Collaborative, Inc. | 392 Columbia Road 612-618 Columbia Road, Boston | \$15,145,879 \$14,816,621 Not to exceed \$29,962,500 in the aggregate |
| Curtis Apartments Phase 1 | Trinity Curtis Phase One Limited Partnership Trinity Financial, Inc | 40 & 50 Great Brook Valley Avenue, Worcester | \$57,500,000 |
| Eva White Apartments | Eva White Limited Partnership WinnDevelopment Company Limited Partnership | 440 Tremont Street, Boston | \$38,312,500 |
| Mary Ellen McCormack Building A | MEM Building A LLC WinnDevelopment Company Limited Partnership | In the area to the east and north of O'Connor Way, to east of Dorchester Ave, to the south of Devine Way, to the southwest of Logan Way, to the north-west of O'Callaghan Way, and to the north of Kemp Street, Boston. | \$81,465,000 |
| Meshacket Commons | Meshacket LLC Affirmative Investments, Inc. | 38 Meshacket Road, Edgartown | \$18,811,250 |
| Old Colony Phase Six | Old Colony 6 Bonds Limited Partnership Beacon Communities Services LLC | 331 East 8th Street, Boston | \$53,992,500 |

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| | | | Aggregate Face Amount of Tax- Exempt Obligations |
|--------------------------------|---|--|---|
| Project Name | Owner* | Location(s) | Not to Exceed |
| Parcel R-1 | Parcel R-1 Development LLC Asian Community Development Corporation | 55 Hudson Street, Boston | \$28,750,000 |
| Province Post | Province Post LLC The Community Builders, Inc. | 3 Jerome Smith Road, Provincetown | \$27,686,250 |
| Salem Schools Redevelopment | Salem Schools Owner LLC North Shore Community Development Coalition, Inc. | 160 Federal Street 13 Hawthorne Boulevard, Salem | \$14,137,705 \$12,812,295 Not to exceed \$26,950,000 in the aggregate |
| Singing Bridge Residences | Brisa Development LLC | 75 West Main Street, Chicopee | \$29,969,000 |

Issuance of the proposed bonds and/or notes is subject to the approval of the Governor of the Commonwealth.

Upon sufficient notice, necessary auxiliary communication services will be provided to people with disabilities. To request such arrangements, call (617) 854-1043 (voice); (617) 854-1027 (FAX); (617) 854-1025 (TDD); or Massachusetts Relay number (800) 439-2370.

MASSACHUSETTS HOUSING FINANCE AGENCY

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