



SUPPLEMENT DATED AUGUST 20, 2026

TO

INFORMATION STATEMENT

DATED JUNE 26, 2026

This supplement (the “Supplement”) is provided by the Massachusetts Housing Finance Agency (“MassHousing”) in order to supplement certain of the information contained in the Information Statement of MassHousing dated June 26, 2026 (the “Information Statement”). All capitalized terms not otherwise defined in this Supplement shall have the meanings ascribed to them in the Information Statement.

The section in the Information Statement entitled “Litigation” is hereby replaced with the following:

LITIGATION

MassHousing is involved in certain litigation and disputes incidental to its operations. Because it is generally difficult to predict the outcome of lawsuits, MassHousing cannot give any assurance as to the outcome of such litigation. Based upon the information it presently possesses, however, it is management’s judgment that such litigation will not have a material adverse impact upon the financial condition of MassHousing.

Recent media reports suggest potential litigation and investigatory matters with respect to the award of certain grants in the Gateway Housing Rehabilitation Program (GHRP) and the expenditure of grant funds in the GHRP and the Sober Homes Fire Sprinkler System Program (FSSP). Four GHRP awards, totaling approximately \$1.4 million to a single developer and related entities, are in default and MassHousing is pursuing remedies. MassHousing has engaged outside counsel and forensic accountants to review conflicts of interest, award decisions, and internal controls with respect to GHRP, with a public report expected by August 31, 2026 that will be available at www.masshousing.com. MassHousing has also referred the matter to applicable Commonwealth authorities, including the Massachusetts Attorney General. In the FSSP, approximately \$451,000 may have been disbursed under false invoices. MassHousing referred the matter to the Massachusetts Attorney General in 2024 and, to its knowledge, such investigations are ongoing.

Neither of the forgoing GHRP nor FSSP matters has had, or is expected to have, a material adverse effect on the financial condition or operations of MassHousing. For additional information regarding MassHousing’s Grant Programs, see Note O to the Fiscal 2025 Financial Statements in the Annual Report.